DONATION & SPONSORSHIP
REQUESTS

OAK VALLEY
BANCORP

Oak Valley Community Bank and Eastern Sierra Community Bank are proud to point out that the strength of our financial institution is based on the partnership we develop with the individuals, businesses and organizations in our own communities.

Banking is about helping provide the structure and resources needed for people to achieve all that they want from life. After all, that's what community banking is all about! We recognize our unique position to be a catalyst for positive change. We are fellow citizens, sharing a vital interest in promoting the success and health of our communities and families. Your bank recognizes this isn't just a market area, this is our home. We support and are committed to investing in the communities we serve.

So that we may give your request full consideration, please complete and return this Donation Request form at least one month prior to your event or fundraiser.

Donations are generally made in the following categories:

- Community services related to affordable housing and services which target low to moderate income individuals.
- Activities that promote economic development by financing businesses or farms with gross annual revenues of $1 million or less.
- Activities that revitalize or stabilize low to moderate income geographies.
- Grants and contributions in cities where we have a large customer base and community-wide benefit is clear.

While we would like to support as many causes as possible, inevitably there are times when we have to decline a request. We may not be able to make contributions for causes which support:

- Individual needs
- Travel expenses for individuals or groups
- Political causes or campaigns
- Sports sponsorships
- Endowments or capital campaigns
- Membership or religious organizations, unless the project benefits the entire community

Please email completed Donation Request form to marketing@ovcb.com. For questions please call 209.844.7505.

Requests are to be accompanied by the following:

- Proof of IRS 501(c)(3) non-profit status
- Listing of Board of Directors or similar governing body
- Latest audited financial statement (for requests of $1,500 or more)
- Latest annual report or impact report describing the organization's mission and recent accomplishments

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EQUAL HOUSING LENDER

Member FDIC

Name of Organization: _____

Physical Address: _____

Organization Website: _____

Is organization a 501(c)(3) charitable organization? ☐ Yes ☐ No   501(c)(3) number _____

Agency Mission/Purpose: _____

_____

_____

Description of programs/projects administered by the organization: _____

_____

_____

_____

Description of how funds raised will impact the programs above: _____

_____

_____

_____

Amount of Request: $ _____

Portion that directly benefits low/moderate income individuals or small businesses: $ _____

If the <u>primary</u> purpose of this donation addresses any of the following four items, please complete this section. Check all that apply:

☐ 1. Affordable housing for low/moderate income individuals

☐ 2. Community services targeted to low/moderate income individuals

☐ 3. Activities that revitalize or stabilize low/moderate income geographies

☐ 4. Promote economic development by financing businesses or farms with annual gross revenues of $1,000,000 or less (if only marking box 4, skip A and B below).

This information will remain confidential and will only be used by Oak Valley Community Bank for documenting efforts to meet Federal Regulatory requirements under the Community Reinvestment Act (CRA).

A. What are the income guidelines used by your organization for low/moderate income eligibility? Attach additional pages if needed.

_____

_____

_____

B. What percentage, of those assisted, are low/moderate income? _____%

C. Indicate the number of low/moderate income individuals or small businesses served by your organization:

Annually _____ By this donation (if applicable) _____

D. This donation benefits the following county(ies), check all that apply:

☐ Stanislaus ☐ San Joaquin ☐ Tuolumne ☐ Sacramento ☐ Placer ☐ Mono ☐ Inyo ☐ Other: _____

If more than one county or Other, explain how funds are allocated throughout the area(s):

_____

_____

Date of Request: _____

Contact Name: _____ Title: _____

Phone: _____ Email: _____

Address to mail payment: _____

_____